RESOLUTION 2016- 218

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF ST. JOHNS COUNTY, FLORIDA AUTHORIZING LOCAL GOVERNMENT CERTIFICATIONS FOR FY 12/13, FY13/14 SHIP ANNUAL REPORTS AS REQUIRED BY STATE STATUTE.

RECITALS

WHEREAS, St. Johns County is the recipient of State Housing Initiative Partnership (SHIP) FY 12/13, 13/14 funds totaling \$141,350.88 and \$440,503.78 respectively; and

WHEREAS, the SHIP program provided for housing rehabilitation for very low and low income households, and affordable rental acquisition, as approved in the Local Housing Assistance Plan (LHAP); and

WHEREAS, State statute requires annual reports and local government certifications be completed and submitted for each year funding is distributed; and

WHEREAS, the SHIP annual reports have been reviewed by the Florida Housing Coalition for program and financial compliance and the County Finance Department for financial accuracy; and

WHEREAS, the County's Affordable Housing Needs Study recognizes the need for very low and low income housing preservation, and affordable rental housing; and

WHEREAS, the Board has determined that approval of SHIP distributions serves a public purpose.

NOW THEREFORE, BE IT RESOLVED by the Board of County Commissioners of St. Johns County:

- 1. The above recitals are hereby adopted as legislative findings of fact.
- 2. The Board of County Commissioners of St. Johns County certifies the SHIP Annual Report FY 12/13, FY 13/14 is accurate and complete.
- 3. The Board of County Commissioners authorizes the Chair to execute the attached State Housing Initiative Partnership (SHIP) Program Annual Report and Local Housing Incentives Certifications.

4. To the extent that there are typographical or administrative errors that do not change the tone, tenor, or concept of this resolution, this resolution may be revised without subsequent approval of the Board of County Commissioners.

PASSED AND ADOPTED by the Board of County Commissioners of St. Johns County, Florida, this 19 day of July, 2016.

BOARD OF COUNTY COMMISSIONERS

OF ST. JOHNS COUNTY, FLORIDA

BV: JE A A

Jeb S. Smith, Chair

ATTEST: Hunter,S. Conrad

By: Ham Salterman

Deputy Clerk

RENDITION DATE 7/21/1

State Housing Initiatives Partnership (SHIP) Program Annual Report and Local Housing Incentives Certification

_	st.	Johns	County		(Local Government), I hereby certify that:	
sehalf of				itted electronic	cally to Florida Housing Finance Corporation is true	
1. The Ann	rual Repo	rt inform	lation subili	2012/2015	3 and interim years	
and acc	urate for	the close	out year	2012/2013	and interim years and interim years	
process	of being i	Hibienie	ntea. mo.		ve plan have been implemented or are in the num:	
	Darmits 8	s define	d in s.163.3	164 (15) and (1	6) for affordable housing projects are	
a.	expedite	d to a gre	eater degree	e than other pr	ojects; and	
b.	There is a provision	an ongoir is that in	ng process t crease the o	cost of housing	prior to their adoption.	
he S	\$1,10	0.00	 '		per housing unit, from these actions is estimated to	
	Λ,	111			nousing unit, from these actions is estimated to be	
₹			_	and an amount to I	HFC: Benjamin Coney, with Michael Ch	an
aff Member i	responsib	le for sul	omitting and	nual report to r	1116.	
				v		
				Date	Chief Elected Official or Designee Signature Dat	e.e
Witness Sigr	ature			Date	Giller 2.121	
Witness Prin					Lasticial or Designee Printed Name	
	nted Nam	е			Chief Elected Official or Designee Printed Name	
Withessin	nted Nam	е			Chief Elected Official or Designee Printed Name	
VVICIOSS	nted Nam	e			Chief Elected Official or Designee Printed Name	
		е		Date	Chief Elected Official or Designee Printed Name	
Witness Sig		e		Date	Chief Elected Official or Designee Printed Name	
		e		Date	Chief Elected Official or Designee Printed Name	
Witness Sig	nature			Date	Chief Elected Official or Designee Printed Name	
	nature			Date	Chief Elected Official or Designee Printed Name	
Witness Sig Witness Pr	nature			Date		
Witness Sig	nature			Date	Chief Elected Official or Designee Printed Name ATTEST (Seal)	
Witness Sig Witness Pr	nature			Date		

420.9075 (10) Each county or eligible municipality shall submit to the corporation by September 15 of each year a report of its affordable housing programs and accomplishments through June 30 immediately preceding submittal of the report. The report shall be certified as accurate and complete by the local government's chief elected official or his or her designee. Transmittal of the annual report by a county's or eligible municipality's chief elected official, or his or her designee, certifies that the local housing incentive strategies, or, if applicable, the local housing incentive plan, have been implemented or are in the process of being implemented pursuant to the adopted schedule for implementation.

State Housing Initiatives Partnership (SHIP) Program Annual Report and Local Housing Incentives Certification

	_	st.	Johns	County	/	(Local Government), I hereby certify that:	
				م ا	mittad alactrai	Ulcally to Eloting Lionaling	
					2013/201	and interim years	
aı	nd acc	urate fo	r the close	eout year	hausing incen	tive plan have been implemented or are in the nimum:	
2. Th pr	ocess	of being	imbienie	iitcu. iiici			
	2	Permits	as define	d in s.163.	3164 (15) and	(16) for affordable housing projects are	
	u.	expedit	ed to a gr	eater degr	ee than other	projects; and least policies, ordinances, regulations, and plan	
					+ +Ar rallials ()	projects; and local policies, ordinances, regulations, and planing prior to their adoption.	
b	he cur e S	nulative \$1,1	cost per i	newly cons	structed housing	ng per housing unit, from these actions is estimated to	
		Λ	OO			r housing unit, from these actions is estimated to be	
Ş						_	Chan
					1	Sturc Benjamin Coney, with Michael	C11U
ff Mei	mber r	esponsi	ble for su	bmitting a	nnual report to	FHFC: Benjamin Coney, with Michael	
ff Mei	mber i	esponsi	ble for su	bmitting a	nnual report to	oFHFC: Benjamin Coney, with Michael	
			ble for su	bmitting a			Date
	mber r		ble for su	bmitting a	nnual report to Date		
			ble for su	bmitting a			
Witne	ss Sigr	ature		bmitting a		Chief Elected Official or Designee Signature 1	Date
Witne	ss Sigr			bmitting a			Date
Witne	ss Sigr	ature		bmitting a		Chief Elected Official or Designee Signature 1	Date
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Witne	ss Sigr ss Prin	ature nted Nar	me	bmitting a	Date	Chief Elected Official or Designee Signature 1	Date
Witne	ss Sigr ss Prin	nature nted Nar nature	me	bmitting a	Date	Chief Elected Official or Designee Signature 1	Date

420.9075 (10) Each county or eligible municipality shall submit to the corporation by September 15 of each year a report of its affordable housing programs and accomplishments through June 30 immediately preceding submittal of the report. The report shall be certified as accurate and complete by the local government's chief elected official or his or her designee. Transmittal of the annual report by a county's or eligible municipality's chief elected official, or his or her designee, certifies that the local housing incentive strategies, or, if applicable, the local housing incentive plan, have been implemented or are in the process of being implemented pursuant to the adopted schedule for implementation.

Title: SHIP Annual Report

Report Status: Submitted

St. Johns County FY 2013/2014

Form 1

SHIP Distribution Summary

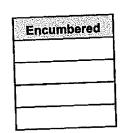
Homeo	wnership					Unencumbered	
		Expended Amount	Units	Encumbered Amount	Units	Amount	Units
Code	Strategy Homeownership with	\$.00	0	\$.00	0	\$.00	0
1	Repairs	4070 007 69		\$.00	0	\$.00	0
3	Owner Occupied Rehabilitation	\$373,827.68	15			\$.00	<u> </u>
	Homeownership Totals:	\$373,827.68	15	\$.00	U	V.00	·

Renta	ils			Encumbered		Unencumbered	
	Strategy	Expended Amount	Units	Amount	Units	Airioane	Units
Code	Land Acquisition-Rental	\$50,000.00	3	\$.00	0	\$.00	
20	Rental Totals:	\$50,000.00	3	\$.00	0	\$.00	
	Subtotals:	\$423,827.68	18	\$.00	0	\$.00	0

Additional Use of Funds

HUHAI	
_	Use
Admini	strative
Home	ownership Counseling
Admin	From Program Income
Admin	From Disaster Funds

	Expended
	\$11,684.00
Γ	
	\$2,496.10



U	ne	ncu	ımb	ere	d
	<u>4-146</u>	(SACO)	53.5 <u>5.55</u>	<u>arineraria</u>	**********
-	_				_
<u></u>					_
1					

Totals:

18 \$438,007.78

\$.00

\$.00

0

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$389,480.00
Program Income (Interest)	\$1,106.64
Program Income (Payments)	\$49,917.14
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$.00
Total:	\$440,503.78

^{*} Carry Forward to Next Year: \$2,496.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

ntal Unit Information	3 Bed 4 Bed
Description Eff.	1 Bed 2 Bed 3 Bed 7 Bed 8
Rental Acquisition	W. U. D. ad limite

The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

o of Funding Sources fo	Amount of Funds Expended to Date	% of Total Value
through June 30th for Units	\$423,827.68	53.50%
SHIP Funds Expended	\$18,788.31	2.37%
Public Moneys Expended	\$349,530.00	44.12%
Private Funds Expended		.00%
Owner Contribution	#700 44E 00	100.00%
Total Value of All Units	\$792,145.99	'

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Program Compliance Su	ımmary - Home C)wnersnip/com	Struction	FL Statute
	SHIP Funds	Trust Funds	% of Trust Fund	Minimum %
Compliance Category	\$373,827.68	\$389,480.00		65%
Homeownership	\$423,827.68		108.82%	75%
Construction / Rehabilitation				

ram Compliance - Inc	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
				\$.00	.00.
Extremely Low				\$332,688.68	75.52
Very Low	\$332,688.68			\$91,139.00	
Low	\$91,139.00			\$.00	
Moderate		\$.00	\$.00	\$423,827.68	96.21

Project Funding for Expended Funds Only

ct Funding for I	Total Funds	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
	Loans & P				\$.00	0
Extremely Low				 	\$332,688.68	13
Very Low	\$332,688.68	13		 	\$91,139.00	
Low	\$91,139.00	5		-	\$.00	
Moderate			6.00		\$423,827.68	
Totals:	\$423,827.68	18	\$.00	, 0	V 12-0,0-11	

Number of Households/Units Produced

ber of Household	s/Units Produced					
	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Strategy Rehabilitation-Owner	Start With a strong day - Towns		11	4		13
Occupied			2	1		3
Rental-Affordable	St. Augustine					
Acquisition] Totals:	L	13	5		18

Characteristics/Age (Head of Household)

racteristics/Age (F	lead of Household)					
Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total 15
Rehabilitation-Owner Occupied	324		1	3		3
Rental-Affordable Acquisition	St. Augustine		1		11	18
	Totals	:	2	•		

Family Size

ily Size	- Constitution of the Cons				
3.4.	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Description	Section Control on the section of th	8	6	1	15
Rehabilitation-Owner Occupied			3		3
Rental-Affordable	St. Augustine				
Acquisition	Totals	. 8	9	. 1	18

Race (Head of Household)

e (Head of House)	old)	Section of the sect	rea Sea Vision					
Description	List Unincorporated and Each Municipality	White	Black	Hisp- anic	Asian	Amer- Indian	Other	Total
Rehabilitation-Owner Occupied	managed for managed and an analysis of professional and	4	11					3
Rental-Affordable Acquisition	St. Augustine	1	2		<u> </u>			18
Modulotine	Totals:	5	13	i				

Special Needs (Any Member of Household)

cial Needs (Any M	ember of Househol	d)						
Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Dis- abled	Home- less	Elderly	NAMES OF TAXABLE PARTY.	Special Needs	Total
Rehabilitation-Owner Occupied			4		<u></u>			<u></u>

Rental-Affordable St. Augustine Acquisition	Totals:	6	2 2	8
---	---------	---	-----	---

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

re fighters, etc.) Set Asid			Total # of	
Description	Special Target Group E	xpended Funds Ex	pended Units	
Description	A DATE OF THE PARTY OF THE PART			

Form 4

Status of Incentive Strategies

Incentive Strategy:

Expedited Permitting

Affordable Housing Economic Incentive Program (Impact fee reduction off-set for affordable housing)

Adopting Ordinance or Resolution Number or identify local policy:

Expedited Permitting Resolution 98-46

Ongoing Review Process Resolution 93-21, 99-211, 2000-41, 2008-29

Affordable Housing Economic Incentive Program 225-101

Implementation Schedule (Date):

Expedited Permitting 2/24/98

Ongoing Review Process 4/23/13, 3/13/2000

Affordable Housing Economic Incentive Program 11/1/2005

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Yes, all three incentives have been implemented.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

Expedited Permitting Incentive: The County Building Dept. and Growth Management Dept. continue to adhere and to advocate for the permitting and development review provisions for affordable housing.

Ongoing Review Process: The Housing Finance Authority (HFA) periodically reviews various issues related to affordable housing during monthly scheduled meetings and oversees SHIP related issues specific to affordable housing. The Affordable Housing Advisory Committee (AHAC) also works to ensure thorough review of current policies, ordinances, and Land Development Code (LDC) issues impacting affordable housing.

Affordable Housing Economic Incentive Program provides impact fee off-set towards affordable housing construction costs, to the extent funding is available.

Support Services

Emergency Services and Homeless Coaltion provides transitional housing for qualifying individuals and families. Habitat for Humanities provides homeownership opportunities for qualifying low and very low income families. St. Francis House Homeless Shelter provides temporary and emergency shelter for homeless individuals and

Northeast Community Action Agency stabilizes and empowers vulnerable families to achieve self-sufficiency

St. Johns Housing Partnership administers various private and public funding sources to provide home repairs to through education, employment, and advocacy. elderly, disabled, and low income households.

United Way 211 provides information and referrals to individuals and families in crisis.

Other Accomplishments

St. Johns County has developed excellent public/private partnerships and engagement to identify and address community needs. The County advocates for the needs of its most vulnerable populations.

The CWHIP program provides homeownership opportunities to work force and essential services personnel.

Availability for Public Inspection and Comments

Copies of the approved SHIP annual reports are available for review at the Main Branch of the St. Johns County Public Library, the Housing and Community Development Division, and the Board of County Commissioners. Notice of report availability is provided to the public via local government TV (GTV). To date, no comments or inquiries have been received.

Homeownership Default & Foreclosure

Mortgage Foreclosures

A. Very low income households in foreclosure: 0

B. Low income households in foreclosure: 0

C. Moderate households in foreclosure: 0

Foreclosed Loans Life-to-date:

SHIP Program Foreclosure Percentage Rate Life to Date: .8

Mortgage Defaults

A. Very low income households in default: 0

0 B. Low income households in default:

O C. Moderate households in default:

Defaulted Loans Life-to-date:

SHIP Program Default Percentage Rate Life to Date: 8.

Welfare to Work Programs

Should an eligible sponsor be used, the city/county has developed a qualification system and selection criteria for applications for awards to eligible sponsors, which includes a description that demonstrates how eligible sponsors that employ personnel from the Welfare Transition Program will be provided preference in the selection process

Strategies and Production Costs

tegies and Production Costs	Average Cost
Strategy	\$16,000.00
Rental Rehabilitation	\$24,533.00
Owner Occupied Rehabilitation	

Expended Funds

\$423,828.00 Total Expended Amount: 18 Total Unit Count:

Total Unit Coun	t: 18	Total Expended F		Zip	Expended	Unit
	Full Name	Address	City	Code	Funds	Counted
		1179 W. King Street	St. Augustine	32084	\$30,000.00	
Owner Occupied Rehabilitation	100111111111111111111111111111111111111	1	l		\$30,000.00	
Owner Occupied Rehabilitation	Latham, Juanita	1065 Hibiscus Street	1 St. Augustine	<u> </u>		

Occupied	Ferguson,	On 14' MOTOR 2.	St. Augustine	32084	\$30,000.00	
Rehabilitation	Rosa Lee	Street	St. Augustine	32084	\$1,100.00	
Owner Occupied Rehabilitation	Valeria	1037 Oriapiii Garasi	St. Augustine	32084	\$29,934.00	
Owner Occupied Rehabilitation	Fisher, Laura	772 W. 6th Street			\$19,934.00	П
Owner Occupied Rehabilitation	Fulwood, Ernest &	808 W. 3rd Street	St. Augustine	32084		
	Constance Hankerson,	879 W. 9th Street	St. Augustine	32084	\$19,934.00	
Owner Occupied Rehabilitation	Priscilla	800 Pearl Street	St. Augustine	32084	\$29,934.00	
Owner Occupied Rehabilitation	Anderson, Julia & Herbert		St. Augustine	32086	\$28,834.00	
Owner Occupied	Young Sr, Colonel	1267 Prince Road			\$29,118.68	П
Rehabilitation Owner Occupied	Jackson,	78 Sanford Street	St. Augustine	32084	\ -	<u> </u>
Rehabilitation Owner Occupied	Bennie Felker,	476 Ravenswood	St. Augustine	32084	\$29,934.00	
Rehabilitation	Marlowe	Drive 3361 11th Street	Elkton	32033	\$16,271.00	
Owner Occupied Rehabilitation	Pellicer, Robin & David		St. Augustine	32084	\$28,834.00	
Owner Occupied Rehabilitation	Jackson, Nathieo	905 Helen Street			\$15,000.00	<u>-</u> п
Land Acquisition-	Catherine and LaShantz	107 Masters Drive #101	St. Augustine	32084	\$15,000.00	
Rental	Stevens	107 Masters Drive	St. Augustine	32084	\$17,500.00	
Land Acquisition- Rental	ISIMpson and	#103				
Land Acquisition- Rental	land Himoury	107 Masters Drive #104	St. Augustine	e 32084	\$17,500.00	
	Hankins Lowell Dudle	v 789 Fruit Cove Roa	ad St. Johns	32259	\$20,000.00	
Owner Occupied Rehabilitation		5000 Railroad	Elkton	32033	\$30,000.00	
Owner Occupied Rehabilitation	LaShawnda Brumfield	Avenue				L

Administrative Expenditures

inistrative Expenditures	ativo hudget
The local government fully expends the administr	alive pudgot.
1110 1000. 9	

Sub Recipients and Consultants Name Business Type Strategy Covered Responsibility Amount
Name

Program Income

ram Income	
Program Income Funds	\$49,917.14
Loan Repayment:	
Refinance:	
Foreclosure:	
Sale of Property:	¢4 406 64
Interest Earned:	\$1,106.64

xplanation of Recapture	1000.	\$51,023.78		
Description		Amour	11	
		Total:	\$.00	
Rental Developments			City	Zip Gode
Development Name	Owner	Address	·	Topoga
	St. Johns Housing	107 Masters Dr	St. Augustine	32084
Old Colony	Partnership	Ot Joh	nns County 2013 Clos	eout
Single Family Area Pure	chase Price ge area purchase prica	e of single family units:	295,	244.00
The averag	ge area purchase pho	e of single family units:	295,	244.00
The average	ge area purchase pho	e of single family units:	295,	244.00
The average Or Not Applica	ge area purchase pho	e of single family units:	295,	244.00
The average Or Not Applica orm 5	ge area purchase prior	cial Needs Applic	ants	Encumbered
The average Or Not Application 5 Decial Needs Breakdown SHIP Expended and End	ge area purchase prior ble cumbered for Spe	cial Needs Applic	ants d Units	Encumbered Amount Unit
The average Or Not Applica orm 5 Pecial Needs Breakdown SHIP Expended and End	ge area purchase prior	cial Needs Applic	ants	Encumbered
Or Not Applica orm 5 pecial Needs Breakdown SHIP Expended and End Code(s) 3 Owner Occupi	sumbered for Spe	ecial Needs Applic Expender Amount \$81	ants d Units ,205.00 4	Encumbered Unit
The average Or Not Applica orm 5 Pecial Needs Breakdown SHIP Expended and End	sumbered for Spe	Ecial Needs Applic Expender Amount \$81 Strategy Experiments Strategy	ants d Units ,205.00 4	Encumbered Amount Unit

IP Amount S	HIP Units	Compliance Monitored By	Additional Notes
100000.0000	\$8.00	SHIP/HHR	
100000.0000	φυισο	1	
		1	
		l	

	LG Submitted Comments: Edits made to the report by the LG resulted in report status being changed back to "Unsubmitted"	
İ		

Title: SHIP Annual Report

Report Status: Submitted

St. Johns County FY 2012/2013

Form 1

SHIP Distribution Summary

Homeownership		Encumbe	red	Unencumbered	
	Expended Un			Amount U	nits
Code Strategy	\$141,264.90	6			
3 Rehabilitation	\$141,264.90	6			
Uemoownership Totals:	A 1-2 1 2 - 1	=			

Homeownership Totals:

Rentals	Expended Encumbered Units Units Units
	Expended Encumbered Units Units Units Units
Code Strategy	Amount

Rental Totals:

Subtotals:

\$141,264.90

Additional Use of Funds

20,000	Use
	Administrative
	Homeownership Counseling
ŀ	Admin From Program Income
i	Admin From Disaster Funds

Ex	pended
	\$85.98
	\$.00

Enc	umbered	100 m
		4
		4
1		

Unencu	mbered

Totals:

\$141,350.88

\$.00

\$.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$76,938.00
Program Income (Interest)	\$456.69
Program Income (Payments)	\$63,956.19
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$.00
Total:	\$141,350.88

^{*} Carry Forward to Next Year: \$.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Bed 3 Bed 4 Bed
Deu Juliano Pont Limits

The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Sames of Funds Produced	r Units Produced ("Leveral Amount of Funds Expended to Date	% of Total Value
through June 30th for Units	\$141,264.90	91.02%
SHIP Funds Expended	\$13,929.54	
Public Moneys Expended		
Private Funds Expended	\$.00	.00°
	\$.00	
Owner Contribution	\$155,194.44	100.00
Total Value of All Units	\$100,104211	

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

P Program Compliance Su	ımmary - Home O	Wnersnip/Con	Struction	FL Statute
	SHIP Funds	Trust Funds	% of Trust Fund	Minimum % 65%
Compliance Category	\$141,264.90			
Homeownership	\$141,264.90	\$76,938.00	183.61%	7376
Construction / Rehabilitation	4.11,25			

ram Compliance - la Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Available Funds % *
				\$.00	.00%
Extremely Low				\$121,264.90	85.79%
Very Low	\$121,264.90			\$20,000.00	
Low	\$20,000.00)		\$.00	
Moderate	s: \$141,264.90	\$.00	\$.00	\$141,264.90	99.94

Project Funding for Expended Funds Only

ct Funding for i	Total Funds Mortgages.	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
	Loans & Di Ca				\$.00	(
Extremely Low					\$121,264.90	
Very Low	\$121,264.90			 	\$20,000.00	
Low	\$20,000.00	11			\$.00	
Moderate			\$.00	1	\$141,264.90)
Totals:	\$141,264.90		φ.υυ			

Number of	Households/Units	Produced
Milling or		

nber of Househo	olds/Units Produced			
	List Unincorporated and Each Municipality EL	ı VLI L	ow Mod	Total
Strategy Rehabilitation	St. Johns County	3		3
Rehabilitation	City of St. Augustine Totals:	5	1	6

Characteristics/Age (Head of Household)

aracteristics/Age	(Head of Household)				
	List Unincorporated	26 - 40	41 - 61	62+	Total
Description Rehabilitation	St. Johns County	1	<u> </u>	2	3
Rehabilitation	City of St. Augustine Totals:	 1	1	4	6

Family Size

ly Size		1			
	List Unincorporated and Each Municipality	1 Person	2-4 People	5 + People	Total
Description Rehabilitation	St. Johns County	2	1		3
Rehabilitation	City of St. Augustine	2	1		
10100	Totals	: 4	2		·

Race (Head of Household)

e (Head of Hous	sehold)		E CONTRACTOR					
Description	List Unincorporated and Each	White	Black	Hisp- anic	Aslan	Amer- Indian	Other	Total 3
Rehabilitation	St. Johns County	1	2				 	3
Rehabilitation	City of St. Augustine	<u> </u>	3	<u> </u>			<u> </u>	
	Totals	: 1	5					

Special Needs (Any Member of Household)

cial Needs (Any M	ember of Househo	ld)						
Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Dis- abled	Home- less	Elderly	Special Needs	Special Needs	Total
Rehabilitation	St. Johns County		1	<u> </u>				1
	City of St. Augustine		<u> </u>	<u> </u>		<u></u>	<u></u>	2

Totals:

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement,

Special larger Groups for a mini	
fire fighters, etc.) Set Aside	Total # of
	· · · · · · · · · · · · · · · · · · ·
Description	Group Expended Funds Expended Units
Description	

Status of Incentive Strategies

Expedited Permitting, On-going Review Process & Affordable Housing Incentive Program (impact fee reduction off-set for affordable housing).

Adopting Ordinance or Resolution Number or identify local policy:

Expedited Permitting Resolution 98-45

On-Going Review Process Resolution 93-21, 99-211, 2000-41 & 2008-29

Affordable Housing Economic Incenticve Program 2005-101

Implementation Schedule (Date):

Expedited Permitting-2/24/98

Ongoing Review Process-4/23/13, 3/13/2000

Affordable Housing Economic Incentive Program-11/1/2005

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Yes, all three incentives have been implemented for some time now.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

The Affordable Housing Economic Incentive Program is not nearly as effective as it was in the past. Impact fees have continued to increase while the allowable off-set has not.

Support Services

Energency Services Homeless Coalition of St. Johns County-transitional housing available for qualifying

St. Francis House Homeless Shelter of St. Johns County-temporary shelter for homeless individuals, typically

Community Action Agency of Northeast Florida-Provides education, empowerment and assistance to aid self

St. Johns Housing Partnership-Local non-profit that uses various funding resources to provide repairs to local

ELI Apartment Program- Working with the developer of Whispering Woods apartment development to house 17 extremely low income families in set-aside units that are made available to clients receiving Social Services

Home-Again St. Johns-Day drop-in facility, transitional housing and permanent supportive housing (in

Habitat for Humanity-Affordable housing for eligible perspective homeowners using public-private partnership and client "sweat-equity".

Other Accomplishments

N/A

Availability for Public Inspection and Comments

Copies of the approved annual reports are available for review at the Main Branch of the St. Johns County Public Library, the Housing & Community Development Office, and the Board of County Commissioners Office. Notice of report availability is also provided via the local government TV (Gtv) channel. To date, no comments or inquiries have been received.

Homeownership Default & Foreclosure

Mortgage Foreclosures

A. Very low income households in foreclosure: 2

B. Low income households in foreclosure:

C. Moderate households in foreclosure: 0

Foreclosed Loans Life-to-date:

SHIP Program Foreclosure Percentage Rate Life to Date: 1.9

Mortgage Defaults

A. Very low income households in default: 7

B. Low income households in default: 5 3

C. Moderate households in default: 15

Defaulted Loans Life-to-date:

SHIP Program Default Percentage Rate Life to Date: 2.3

Welfare to Work Programs

Should an eligible sponsor be identified the County has developed a qualification system and selection criteria for applications for awards to eligible sponsors which includes a description that demonstrates how the eligible sponsors who employ personnel from the program will be given preference in the selection process.

Strategies and Production Costs

ategies and Production Costs	Average Cost
Strategy	
	\$27,840.00
Rehabilitation	

Expended Funds

\$141,265.00 Total Expended Amount: Total Unit Count:

Total Unit Cou	ınt: 6	Total Expended A	mount: 414	11,203.00		Unit
Strategy		Address	City	Zip Code	Expended Funds	Counted
	Spielman,	108 Lincoln St.	St. Augustine	32084	\$20,000.00	
Rehabilitation	Polly	320S. Whitney St.	St. Augustine	32084	\$29,934.00	
Rehabilitation	Fraim, Todd Walden,	1037 Chapin St.	St. Augustine	32084	\$28,900.00	
Rehabilitation	Valeria	69 Dumas St.	St. Augustine	32084	\$29,934.00	
Rehabilitation	Flemming, Maxine	\		32092	\$29,934.00	
Rehabilitation	Johnson, Emma	7240 CR 208	St. Augustine			
Rehabilitation	Jenkins, Mary	1179 W. King Street	St. Augustine	32084	\$2,562.90	

Administrative Expenditures

Recipients and Consultants	pe Strategy Covered	Responsibility Am	ount
Name Business T)	/pe Strategy co.s.c		
ram Income			
Program Income Funds			
Loan Repayment:	\$42,306.19		
Refinance:			
Foreclosure:			
Sale of Property:	\$456.69		
Interest Earned:	\$21,650.00		
Other (FHOP Repayments):	1 1 1 1 0 00		
Total:	\$84,4 IZ.00		
xplanation of Recaptured funds			
Description		Amount	
		\$.00	
	Tota	j: Ψ.νο	
- I			
lental Developments	Address	City ²	Zip Code
Development Name Owner		St. Johns County 2012 Closeou	t

SHIP Amount SHIP Units Compliance Additional Monitored By Notes

LG Submitted Comments: Edits made to the report by the LG resulted in report status being changed back to "Unsubmitted"	

Title: SHIP Annual Report

Report Status: Unsubmitted

St. Johns County FY 2014/2015

Form 1

SHIP Distribution Summary

Homeownership

Home	eownership					Unencumbered
		Expended Amount	Units	Encumbered Amount	Units	Amount Units
Cod 3	Owner Occupied	\$410,419.32	21	\$290,562.45	10	
L	Rehabilitation Homeownership Totals:	\$410,419.32	21	\$290,562.45	10	

Homeownership Totals:

Rentals

	Rentals	<u> </u>		randon estados T	•		Unencumbered	
ſ			Expended		Encumbered Amount	Units	Amount	Units
	Code	Strategy	Amount	Units	Amount			
1	20	Land Acquisition-Rental	\$170,000.00	15			<u> </u>	<u> </u>
- 1	20	Land Addaloider						

Rental Totals:

\$170,000.00

15

Subtotals:

\$580,419.32

36

\$290,562.45

10

Additional Use of Funds

ļ	Use
	Administrative
	Homeownership Counseling
	Admin From Program Income
	Admin From Disaster Funds

E	xpended
	\$91,791.98
	\$108,150.25

En	cumi	j

Unencumber	ed

Totals:

\$780,361.55

36

\$290,562.45

10

\$.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,006,521.00
Program Income (Interest)	\$3,315.44
Program Income (Payments)	\$58,591.56
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$2,496.00
Total:	\$1,070,924.00

^{*} Carry Forward to Next Year: \$.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Ital Ollit Illionnation	NO.		
Description	Eff. 1 Bed	2 Bed 3 Bed	4 Bed
		15	
Land Acquisition		10	
·			

The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$580,419.32	52.81%
Public Moneys Expended	\$102,694.67	9.34%
Private Funds Expended	\$416,000.00	37.85%
Owner Contribution		.00%
Total Value of All Units	\$1,099,113.99	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Program Compliance Ca	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Compliance Category Homeownership	\$686,304.00		68.19%	65%
Construction / Rehabilitation	\$870,419.32	\$1,006,521.00	86.48%	75%

Program Compliance - Income Set-Asides

ram Compliance - Inc Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds %*
Extremely Low	\$24,000.00			\$24,000.00	2.24%
Very Low	\$245,783.32			\$515,783.32	48.16%
Low	\$310,636.00			\$331,198.45	30.93%
Moderate				\$.00	.00%
Totals:	\$580,419.32	\$290,562.45	\$.00	\$870,981.77	81.33%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$24,000.00	2		Manager Control Services (Services (Services Services (Services (\$24,000.00	2
Very Low	\$245,783.32				\$245,783.32	13
Low	\$310,636.00				\$310,636.00	21
Moderate	φοιοίου				\$.00	0
Totals:	\$580,419.32	36	\$.00	0	\$580,419.32	36

Fo	r	m	· 3
	71		

Number of Households/Units Produced

	List Unincorporated and Each Municipality	EU	VLI	Low	Mod Tota	I
Strategy Owner Occupied	monto pany		10	11		21
Rehabilitation Land Acquisition-		2	3	10		15
Rental	Totals:	2	13	21		36

Characteristics/Age (Head of Household)

acteristics/Age	(Head of Household)		wantan and a second deposition of			
Description	List Unincorporated and Each Municipality		26 - 40		62+	Total
Owner Occupied Rehabilitation		-		5	13	21
Land Acquisition- Rental		3	6	13		36
	Totals:	3	. 6	13		

Family Size

ily Size		and the control of the			
Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5 + People	Total
Owner Occupied Rehabilitation		10	L		21
Land Acquisition- Rental		10	5		15
	Totals	20	16		36

Race (Head of Household)

and Each	White		Hisp- anic	Asian	Amer- Indian	Other	
	8	13					21
	2	11					36
	List Unincorporated and Each Municipality	List Unincorporated and Each White 8	List Unincorporated and Each Municipality White Black 8 13 2 11	List Unincorporated and Each Municipality White Black anic 8 13 2 11 2	List Unincorporated and Each White Black anic Asian 8 13 Asian 2 11 2	List Unincorporated and Each Municipality White Black Hispanic Asian Amerindan	List Unincorporated and Each White Black anic Asian Indian Other 8 13 2 11 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Special Needs (Any Member of Household)

ecial Needs (Any Me	emper of nouselior	u,						
	List Unincorporated	•	Devel. Dis-	Home-		Special	Special	
Description	and Each Municipality	Farm Worker	abled	less	Elderly	Needs	Needs	Total
Owner Occupied								
Rehabilitation	L	L	L	<u></u>		L		

Land Acquisition-			1	i			- 1	L		
Rental			<u> </u>	<u> </u>	<u> </u>					
		Totals:								
ecial Target Gro	ups for Fun	ds Expe	nded (i.e	e. teach	ers, nur	ses, l	aw enf	orcem	nent,	
ecial Target Gro fighters, etc.) S	ups for Fun et Aside	ds Expe	nded (i.e	e. teach	ers, nur	ses, l	and the second	orcem	nent,	

Form 4

Expended Funds

\$580,419.00 Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Owner Occupied	Waters, Jon & Dawn 15-F	1012 Queen Road	St. Augustine	32084	\$19,934.00	
Rehabilitation Owner Occupied Rehabilitation	Pullium, Michael & Donna 15-D	561 Segovia Road	St. Augustine	32084	\$19,934.00	
Owner Occupied Rehabilitation	Powell, Bobra & David 15-G	30 Julia Street	St. Augustine	32084	\$29,934.00	<u> </u>
Owner Occupied Rehabilitation	Floyd, Sheryl	155 Ford Street	St. Augustine	32084	\$29,934.00	
Owner Occupied Rehabilitation	Floyd, Mozell 15-J	7350A County Road 208	St. Augustine	32084	\$19,934.00	
Owner Occupied Rehabilitation	Howard, Louis & Marjorie 15-	662 Julia Street	St. Augustine	32084	\$20,000.00	
Owner Occupied Rehabilitation	Roberts, Darryl	140 N. Brevard Street	St. Augustine	32084	\$19,934.00	
Owner Occupied Rehabilitation	Strunk, Frank & Sandra 15-K	90 Spring Street	St. Augustine	32086	\$20,000.00	
Owner Occupied Rehabilitation	Prentiss, Shawn 15-0	40 Arenta Street	St. Augustine	32086	\$18,900.00	
Owner Occupied Rehabilitation		72 Anderson Street	St. Augustine	32086	\$30,000.00	
Owner Occupied Rehabilitation	Forest, Moses & Bessie Mae 15-S	248 S. Holmes Blvd.	St. Augustine	32086	\$18,900.00	

Owner Occupied ehabilitation		134 N. McLaughlin Street	Ot. / tugue	32086	\$20,000.00	<u> </u>
Owner Occupied ehabilitation		129 Moore Street	St. Augustine	32086	\$30,000.00	
Owner Occupied Lehabilitation	1 () () ()	117 W. Ashland Avenue	Hastings	32145	\$30,000.00	
Owner Occupied Rehabilitation		18 Travis Place	St. Augustine	32084	\$20,000.00	
Owner Occupied Rehabilitation		778 W. 3rd Street	St. Augustine	32084	\$30,000.00	
Owner Occupied Rehabilitation		879 W. 9th Street	St. Augustine	32084	\$28,900.00	
Owner Occupied Rehabilitation	Pellicer, Robin & David 15-C	3361 11th Street	Elkton	32033	\$1,100.00	
Owner Occupied Rehabilitation	Jackson, Nathieo 15-E	905 Helen Street	St. Augustine	32084	\$1,100.00	니 - =
Owner Occupied Rehabilitation	Young Sr, Colonel 14-M	1267 Prince Road	St. Augustine	32084	\$1,100.00	
Owner Occupied Rehabilitation	Jackson, Bennie14-L	78 Sanford Street	St. Augustine	32084	\$815.32	
and Acquisition-	Kerr, Annette	89 N. Whitney Street, Apt. 1	St. Augustine	32084	\$12,000.00	
Rental and Acquisition-	Ford, Laverne	89 N. Whitney Street, Apt. 2	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	Jones, Taneka	89 N. Whitney Street, Apt. 3	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	Hatten, Shantel	89 N. Whitney Street, Apt. 4	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	McDuffie,	89 N. Whitney Street, Apt. 5	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	Darell Stafford,	89 N. Whitney Street, Apt. 6	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	Brandy Brown, Joe	89 N. Whitney	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	Pinkston,	Street, Apt. 7	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	Parquitta Martin,	Street, Apt. 8 89 N. Whitney	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	Glynnas Hardy, Maria	Street, Apt. 9 89 N. Whitney	St. Augustine	32084	\$12,000.00	
Rental Land Acquisition-	Promise Moor	Street, Apt. 10 e 107 Masters Drive	St. Augustine	32084	\$10,000.00	
Rental Land Acquisition-			St. Augustine	32084	\$10,000.00	
Rental Land Acquisition- Rental		#202 107 Masters Drive #203	St. Augustine		\$10,000.00 \$10,000.00	
Land Acquisition- Rental	Cynequa Elmore	107 Masters Drive #204	St. Augustine	32084	\$10,000.00	<u> </u>

Land Acquisition- Rental	107 Masters Drive #102	St. Augustine	32084	\$10,000.00	

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

3 Owner Occupied Rehabilitation	\$178,702.00	8	\$140,000.00	5
Code(s) Strategies	Expended Amount	Units	Encumbered Amount	Units

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehabilitation	Person with Disabling Condition (not DD)	\$69,934.00	3	\$20,000.00	1
(3) Owner Occupied Rehabilitation	Receiving Veterans Disability Benefits	\$68,834.00	-3		
(3) Owner Occupied Rehabilitation	Developmental Disabilities	\$19,934.00	1		
(3) Owner Occupied Rehabilitation	Receiving Social Security Disability Insurance	\$20,000.00	1	\$90,000.00	
(3) Owner Occupied Rehabilitation	Receiving Supplemental Security Income			\$30,000.00	1

LG Submitted Comments:			
	•		