

RESOLUTION NO. 2017-269

A RESOLUTION BY THE BOARD OF COUNTY COMMISSIONERS OF ST. JOHNS COUNTY, FLORIDA, APPROVING AND AUTHORIZING THE SUBMITTAL OF THE STATE HOUSING INITIATIVE PARTNERSHIP (SHIP) ANNUAL REPORT FOR STATE FISCAL YEARS 2014-2015, 2015-2016, AND 2016-2017 TO THE FLORIDA HOUSING FINANCE CORPORATION; AUTHORIZING THE CHAIR TO SIGN THE NECESSARY CERTIFICATIONS ACCEPTING THE REPORT; AND PROVIDING AN EFFECTIVE DATE.

RECITALS

WHEREAS, pursuant to Section 420.9075(10), Florida Statutes, St. Johns County is required to submit an annual report to the Florida Housing Finance Corporation by September 15th of each year for the expenditure and encumbrance of the State Housing Initiative Partnership (SHIP) funds; and

WHEREAS, the annual report reflects all strategies and incentives implemented in the process of expending SHIP funds; and

WHEREAS, the Florida Housing Finance Corporation requires the review of the County Comptroller for accuracy; and

WHEREAS, the report has been reviewed and gained approval by the County Comptroller; and

WHEREAS, St. Johns County wishes to comply with statutory requirements of the SHIP program in order to ensure the ability to receive future funding.

NOW THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF ST. JOHNS COUNTY:

Section 1. Incorporation of Recitals.

The above recitals are incorporated by reference into the body of this resolution and such recitals are adopted as findings of fact.

Section 2. Approval and Authority to Execute.

The Board of County Commissioners approves the submittal to the Florida Housing Finance Corporation of the SHIP annual report for fiscal years 2014-2015, 2015-2016, and 2016-2017 and authorizes the Chair to sign the necessary certifications accepting the report.

Section 3. Correction of Errors.

To the extent that there are typographical or administrative errors or omissions that do not change the tone, tenor, or context of this resolution, this resolution may be revised without subsequent approval of the Board of County Commissioners.

PASSED AND ADOPTED by the Board of County Commissioners of St. Johns County this 15 day of Aug 2017.

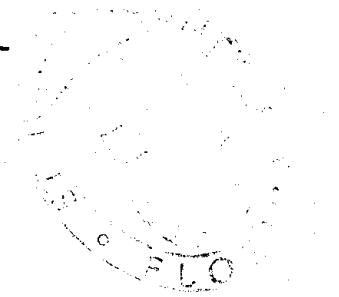
BOARD OF COUNTY COMMISSIONERS
OF ST. JOHNS COUNTY

By: _____
James K. Johns, Chair

ATTEST: Hunter S. Conrad, Clerk

By: Pam Halterman
Deputy Clerk

RENDITION DATE 8/17/17



**State Housing Initiatives Partnership (SHIP) Program
Annual Report and Local Housing Incentives Certification**

On Behalf of St. Johns County (Local Government), I hereby certify that:

1. The Annual Report information submitted electronically to Florida Housing Finance Corporation is true and accurate for the closeout year 2014/2015 and interim years 2015/2016 and 2016/2017.
2. The local housing incentives or local housing incentive plan have been implemented or are in the process of being implemented. Including, at a minimum:
 - a. Permits as defined in s.163.3164 (15) and (16) for affordable housing projects are expedited to a greater degree than other projects; and
 - b. There is an ongoing process for review of local policies, ordinances, regulations, and plan provisions that increase the cost of housing prior to their adoption.
3. The cumulative cost per newly constructed housing per housing unit, from these actions is estimated to be \$ 0.
4. The cumulative cost per rehabilitated housing per housing unit, from these actions is estimated to be \$ 0.

Staff Member responsible for submitting annual report to FHFC: Joseph Cone

Witness Signature Date

Chief Elected Official or Designee Signature Date

Witness Printed Name

Chief Elected Official or Designee Printed Name

Witness Signature Date

Witness Printed Name

or

ATTEST (Seal)

Signature Date

420.9075 (10) Each county or eligible municipality shall submit to the corporation by September 15 of each year a report of its affordable housing programs and accomplishments through June 30 immediately preceding submittal of the report. The report shall be certified as accurate and complete by the local government's chief elected official or his or her designee. Transmittal of the annual report by a county's or eligible municipality's chief elected official, or his or her designee, certifies that the local housing incentive strategies, or, if applicable, the local housing incentive plan, have been implemented or are in the process of being implemented pursuant to the adopted schedule for implementation.

Title: SHIP Annual Report
St. Johns County FY 2014/2015 Closeout

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Homeownership with Repairs	\$0.00	0	\$0.00	0	\$0.00	0
3	Owner Occupied Rehabilitation	\$681,817.32	31	\$0.00	0	\$0.00	0
Homeownership Totals:		\$681,817.32	31	\$0.00	0	\$0.00	0

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
20	Land Acquisition-Rental	\$170,000.00	15	\$0.00	0	\$0.00	0
Rental Totals:		\$170,000.00	15	\$0.00	0	\$0.00	0
Subtotals:		\$851,817.32	46	\$0.00	0	\$0.00	0

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$99,344.81		
Homeownership Counseling	\$114,003.50		
Admin From Program Income	\$2,929.60		
Admin From Disaster Funds			

Totals	\$1,068,095.23	46	\$0.00	0	\$0.00	0
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,006,521.00
Program Income (Interest)	\$4,484.90
Program Income (Payments)	\$58,591.56
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$2,496.00
Total:	\$1,072,093.46

* Carry Forward to Next Year: \$3,998.23

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	1 Bed	2 Bed	3 Bed	4 Bed
Acquisition - Rent	3	12		

✓ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$851,817.32	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$851,817.32	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	F. State Minimum %
Homeownership	\$681,817.32	\$1,006,521.00	67.74%	65%
Construction / Rehabilitation	\$851,817.32	\$1,006,521.00	84.63%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds %
Extremely Low	\$248,233.00			\$248,233.00	23.15%
Very Low	\$290,748.32			\$290,748.32	27.12%
Low	\$312,836.00			\$312,836.00	29.18%
Moderate				\$0.00	.00%
Over 120%-140%				\$0.00	.00%
Totals:	\$851,817.32	\$0.00	\$0.00	\$851,817.32	79.45%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Units	Total Funds SHIP Grants	SHIP Grant Units	Total SHIP Funds Expended	Total Units
Extremely Low	\$248,233.00	10			\$248,233.00	10
Very Low	\$290,748.32	15			\$290,748.32	15
Low	\$312,836.00	21			\$312,836.00	21
Moderate					\$0.00	0
Totals:	\$851,817.32	46	\$0.00	0	\$851,817.32	46

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	EU	VEU	Low	Med	Total
Owner Occupied Rehabilitation		8	12	11		31
Acquisition - Rents	St. Augustine	2	3	10		15
Totals:		10	15	21		46

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0-25	26-40	41-61	62+	Total
Owner Occupied Rehabilitation				12	19	31
Acquisition - Rents	St. Augustine	3	6	5	1	15
Totals:		3	6	17	20	46

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Owner Occupied Rehabilitation		19	12		31
Acquisition - Rents	St. Augustine	10	5		15
Totals:		29	17		46

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer. Indian	Other	Total
Owner Occupied Rehabilitation		12	18	1				31
Acquisition - Rents	St. Augustine	2	11	2				15
Totals:		14	29	3				46

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Owner Occupied Rehabilitation			13		1			14
Acquisition - Rents	St. Augustine		1					1
Totals:			14		1			15

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expanded Funds	Total # of Expended Units
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Form 4

Status of Incentive Strategies

Incentive Strategy:

Expedited Permitting
 Ongoing Review Process
 Affordable Housing Economic Incentive Program (Impact fee reduction off-set for affordable housing)

Adopting Ordinance or Resolution Number or identify local policy:

Expedited Permitting Resolution 98-46
 Ongoing Review Process Resolution 93-21, 99-211, 2000-41, 2008-29
 Affordable Housing Economic Incentive Program 225-101

Implementation Schedule (Date):

Expedited Permitting 2/24/98
 Ongoing Review Process 4/23/13, 3/13/2000
 Affordable Housing Economic Incentive Program 11/1/2005

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Yes, all three incentives have been implemented.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

Expedited Permitting Incentive: The County Building Dept. and Growth Management Dept. continue to adhere and to advocate for the permitting and development review provisions for affordable housing.

Ongoing Review Process: The Housing Finance Authority (HFA) periodically reviews various issues related to affordable housing during monthly scheduled meetings and oversees SHIP related issues specific to affordable housing. The Affordable Housing Advisory Committee (AHAC) also works to ensure thorough review of current policies, ordinances, and Land Development Code (LDC) issues impacting affordable housing.

Affordable Housing Economic Incentive Program provides impact fee off-set towards affordable housing construction costs, to the extent funding is available.

Support Services

Emergency Services and Homeless Coalition provides transitional housing for qualifying individuals and families. Habitat for Humanities provides homeownership opportunities for qualifying low and very low income families. St. Francis House Homeless Shelter provides temporary and emergency shelter for homeless individuals and families. Northeast Community Action Agency stabilizes and empowers vulnerable families to achieve self-sufficiency through education, employment, and advocacy. St. Johns Housing Partnership administers various private and public funding sources to provide home repairs to elderly, disabled, and low income households. United Way 211 provides information and referrals to individuals and families in crisis.

Other Accomplishments

St. Johns County has developed excellent public/private partnerships and engagement to identify and address community needs. The County advocates for the needs of its most vulnerable populations.

The CWHIP program provides homeownership opportunities to work force and essential services personnel.

Availability for Public Inspection and Comments

Copies of the approved SHIP annual reports are available for review on the St. Johns County Housing and Community Services website at www.sjcl.us/housing. Notice of report availability is provided to the public via local government TV (GTV). To date, no comments or inquiries have been received.

Homeownership Default & Foreclosure

Mortgage Foreclosures

- A. Very low income households in foreclosure: 0
- B. Low income households in foreclosure: 0
- C. Moderate households in foreclosure: 0
- Foreclosed Loans Life-to-date: 0
- SHIP Program Foreclosure Percentage Rate Life to Date: .8

Mortgage Defaults

- A. Very low income households in default: 0
- B. Low income households in default: 0
- C. Moderate households in default: 0
- Defaulted Loans Life-to-date: 0
- SHIP Program Default Percentage Rate Life to Date: .8

Welfare to Work Programs

Welfare Transition Program:

Should an eligible sponsor be used, the city/county has developed a qualification system and selection criteria for applications for awards to eligible sponsors, which includes a description that demonstrates how eligible sponsors that employ personnel from the Welfare Transition Program will be provided preference in the selection process.

Strategies and Production Costs

Strategy	Average Cost
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Expended Funds

Total Unit Count: 46 Total Expended Amount: \$851,817.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Count
Owner Occupied Rehabilitation	Waters, Jon & Dawn	1012 Queen Road	St. Augustine, FL	32086	\$19,934.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Pullium, Michael & Donna	561 Segovia Road	St. Augustine, FL	32086	\$19,934.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Powell, Bobra & David	30 Julia Street	St. Augustine, FL	32084	\$29,934.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Floyd, Sheryl	155 Ford Street	St. Augustine, FL	32084	\$29,934.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Floyd, Mozell	7350A County Road 208	St. Augustine, FL	32092	\$19,934.00	<input type="checkbox"/>

Owner Occupied Rehabilitation	Howard, Louis & Marjorie	662 Julia Street	St. Augustine, FL	32084	\$20,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Roberts, Darryl	140 N. Brevard	St. Augustine, FL	32084	\$19,934.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Strunk, Frank & ASandra	90 Spring Street	St. Augustine, FL	32084	\$20,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Prentiss, Shawn	40 Arenta Street	St. Augustine, FL	32084	\$20,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Kalski, Fred	72 Anderson Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Forest, Moses & Bessie Mae	248 S. Holmes Blvd.	St. Augustine, FL	32084	\$20,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Slater, Arbester	434 N. McLaughlin Street	St. Augustine, FL	32084	\$20,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Pinkney, Carrie Bell	129 Moore Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Tomblin, Coretta & Horin	117 W. Ashland Avenue	Hastings, FL	32145	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Gilliard, Arthur & Pauline	18 Travis Place	St. Augustine, FL	32084	\$20,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Mitchell, Mary & Willie	778 W. 3rd Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Shaw, Debra	7340 County Road 208	St. Augustine, FL	32092	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Lane, Sandra	483 Sardina Street	St. Augustine, FL	32084	\$14,233.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Szabo, Lydia	4925 Medoras Avenue	St. Augustine, FL	32080	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Quarterman, Kerry	1262 Prince Road	St. Augustine, FL	32086	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Anderson - Lofton	33 Nesmith Avenue	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Nilsson, Karen	2900 Bradford Street	St. Augustine, FL	32084	\$13,865.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Sullivan, Daniel	3561 Evernia Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Mansell, L. Jean	62 Spring Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Freeman, Lillie Mae	115 E. Ashland Avenue	Hastings, FL	32145	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Vega, Viounett	278 Ventian Blvd.	St. Augustine, FL	32095	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Callahan, Robert	1148 Four Mile Road	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Pellicer, Robin & David	3361 11th Street	Elkton, FL	32033	\$1,100.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Jackson, Nathieo	905 Helen Street	St. Augustine, FL	32084	\$1,100.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Young Sr., Colonel	1267 Prince Road	St. Augustine, FL	32086	\$1,100.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Jackson, Bennie	78 Sanford Street	St. Augustine, FL	32084	\$815.32	<input type="checkbox"/>

Land Acquisition-Rental	Kerr, Annette	89 N. Whitney Street, Apt. 1	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Ford, Laverne	89 N. Whitney Street, Apt. 2	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Jones, Taneka	89 N. Whitney Street, Apt. 3	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Hatten, Shantel	89 N. Whitney Street, Apt. 5	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	McDuffie, Darell	89 N. Whitney Street, Apt. 6	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Stafford, Brandy	89 N. Whitney Street, Apt. 7	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Brown, Joe	89 N. Whitney Street, Apt. 8	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Pinkston, Parquitta	89 N. Whitney Street, Apt. 9	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Martin, Glynnas	89 N. Whitney Street, Apt. 10	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Hardy, Maria	89 N. Whitney Street, Apt. 4	St. Augustine, FL	32084	\$12,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Moore, Promise	107 Masters Drive, #201	St. Augustine, FL	32084	\$10,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Torres, Ricardo	107 Masters Drive, #202	St. Augustine, FL	32084	\$10,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Register, Carrie & Richards, Shawn	107 Masters Drive, #203	St. Augustine, FL	32084	\$10,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Elmore, Cynequa	107 Masters Drive, #204	St. Augustine, FL	32084	\$10,000.00	<input type="checkbox"/>
Land Acquisition-Rental	Griffin, Tommie	107 Masters Drive, #102	St. Augustine, FL	32084	\$10,000.00	<input type="checkbox"/>

Administrative Expenditures

The local government fully expends the administrative budget.

Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility	Amount
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Program Income

Program Income Funds	
Loan Repayment:	\$58,591.56
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	\$4,484.90
Other ():	

Total: \$63,076.46

Explanation of Recaptured funds

Description	Amount
Total:	\$.00

Rental Developments

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By	Additional Notes
St. Johns County 2014 Closeout								

Single Family Area Purchase Price

The average area purchase price of single family units: 295,244.00

Or

Not Applicable

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Owner Occupied Rehabilitation	\$314,701.00	14		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehabilitation	Person with Disabling Condition (not DD)	\$84,899.00	5		
(3) Owner Occupied Rehabilitation	Receiving Veterans Disability Benefits	\$69,934.00	3		
(3) Owner Occupied Rehabilitation	Developmental Disabilities	\$19,934.00	1		
(3) Owner Occupied Rehabilitation	Receiving Social Security Disability Insurance	\$109,934.00	4		
(3) Owner Occupied Rehabilitation	Receiving Supplemental Security Income	\$30,000.00	1		

Provide a description of efforts to reduce homelessness:

St. Johns County Housing and Community Development staff work with the County's Social Services staff as well as a number of different agencies that serve the Homeless population, including the local Continuum of Care. St. Johns County Social Services provides funding to provide rental and utility assistance. The Housing Department utilizes a local Affordable Housing grant to assist agencies that provide not only affordable housing but also housing for individuals suffering from homelessness. The Housing Department also has hosted workshops, in conjunction with the Florida Housing Coalition, to assist non-profit agencies in the community to develop capacity in an effort to better serve their clients. The Housing Department also looks to prioritize the funding of projects that assist individuals in the alleviation of homelessness through the use of the Land Acquisition-Rental Strategy.

LG Submitted Comments:

Title: SHIP Annual Report
St. Johns County FY 2015/2016 Interim-1

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
3	Owner Occupied Rehabilitation	\$492,048.00	17	\$20,000.00	1		
5	Disaster Repair/Mitigation	\$136,789.00	7	\$48,000.00	3		
Homeownership Totals:		\$628,837.00	24	\$68,000.00	4		

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
27	Disaster/ Direct Assistance	\$93,740.00	14	\$938.00	1		
20	Land Acquisition-Rental			\$200,000.00	5		
Rental Totals:		\$93,740.00	14	\$200,938.00	6		
Subtotals:		\$722,577.00	38	\$268,938.00	10		

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$51,353.61	\$51,486.49	
Homeownership Counseling	\$67,683.50	\$2,316.50	
Admin From Program Income			
Admin From Disaster Funds			

Totals	\$841,614.11	38	\$322,740.95	10	\$0.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,028,401.00
Program Income (Interest)	\$1,980.33
Program Income (Payments)	\$129,866.22
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$3,998.23
Total:	\$1,164,245.78

* Carry Forward to Next Year: **-\$109.32**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Est	1 Bed	2 Bed	3 Bed	4 Bed
Disaster/Direct Assistance		2	9	1	2
Land Acquisition-Rental			5		

✓ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced Through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$722,577.00	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$722,577.00	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trus Funds	% of Trus Fund	FL Statute Minimum %
Homeownership	\$696,837.00	\$1,028,401.00	67.76%	65%
Construction / Rehabilitation	\$896,837.00	\$1,028,401.00	87.21%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds %
Extremely Low	\$381,337.00			\$381,337.00	32.75%
Very Low	\$270,901.00	\$8,938.00		\$279,839.00	24.04%
Low	\$22,966.00	\$240,000.00		\$262,966.00	22.59%
Moderate	\$47,373.00	\$20,000.00		\$67,373.00	5.79%
Over 120%-140%				\$.00	.00%
Totals:	\$722,577.00	\$268,938.00	\$.00	\$991,515.00	85.16%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages Loans & DPLs	Mortgages, Loans & DPL Units	Total Funds SHIP Grants	SHIP Grant Units	Total SHIP Funds Expended	Total # Units
Extremely Low	\$270,000.00	9	\$111,337.00	9	\$381,337.00	18
Very Low	\$222,048.00	8	\$48,853.00	4	\$270,901.00	12
Low			\$22,966.00	2	\$22,966.00	2
Moderate			\$47,373.00	6	\$47,373.00	6
Totals:	\$492,048.00	17	\$230,529.00	21	\$722,577.00	38

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	Ext	Very	Low	Mod.	Total
Owner Occupied Rehabilitation		9	8			17
Disaster Repair/ Mitigation		4	2	1	0	7
Disaster/Direct Assistance	St. Augustine	5	2	1	6	14
Land Acquisition- Rental	St. Augustine					0
Totals:		18	12	2	6	38

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0-25	26-40	41-61	62+	Total
Owner Occupied Rehabilitation				8	9	17
Disaster Repair/ Mitigation				2	5	7
Disaster/Direct Assistance	St. Augustine	1		11	2	14
Land Acquisition- Rental	St. Augustine					0
Totals:		1		21	16	38

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5 People	Total
Owner Occupied Rehabilitation		13	3	1	17
Disaster Repair/ Mitigation		7			7
Disaster/Direct Assistance	St. Augustine	5	7	2	14

Land Acquisition-Rental	St. Augustine					0
Totals:		25	10	3	38	

Race (Head of Household)

Description	List Incorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Owner Occupied Rehabilitation		8	9					17
Disaster Repair/Mitigation		4	3					7
Disaster/Direct Assistance	St. Augustine	13	1					14
Land Acquisition-Rental	St. Augustine							0
Totals:		25	13					38

Demographics (Any Member of Household)

Description	List Incorporated and Each Municipality	Farm Worker	Devel Disabled	Homeless	Elderly	Other	Other	Total
Owner Occupied Rehabilitation			5		6			11
Disaster Repair/Mitigation			2		3			5
Disaster/Direct Assistance	St. Augustine				2			2
Land Acquisition-Rental	St. Augustine							0
Totals:			7		11			18

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Owner Occupied Rehabilitation	Henderson, Donna	104 Nesmith Avenue	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Evans, Myrtle	308 Daniels Street	Hastings, FL	32145	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Wesley, Ardene	112 W. Ashland Avenue	Hastings, FL	32145	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Wilder, Herman	1033 Puryear Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Foster, Betty	7015 3rd Street	Elwood, FL	32092	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Szabunia, Danuta	55 Nesmith Avenue	St. Augustine, FL	32084	\$12,048.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Amundson, Katherine	19 E. San Carlos	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Van Dyke, Mildred	110 N. Whitney Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Stark, Donna	1625 Masters Drive	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Masters, Joan & Thomas	180 S. Lexington Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Arnold, Janie	296 Chapel Road	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Rake, Marilyn	251 Cantio Avenue	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Grayer, Edward	5345 Meadowbrook Road	Elkton, FL	32092	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Elmore, Marlene	129 S. Woodlawn Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Hoskins, Reynaldo	821 1st Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Wilson, Kathleen & Joseph	1010 Pearl Street	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Owner Occupied Rehabilitation	Long, David	360 Varella Avenue	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Terry, Alice	242 Riberia Street	St. Augustine, FL	32084	\$24,750.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Muzelak, Betty	220 Park Avenue	Hastings, FL	32145	\$14,737.00	<input type="checkbox"/>
Disaster Repair/Mitigation	McCoy, Scott	3372 Tenth Street	Elkton, FL	32033	\$14,777.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Davis, Gwendolyn	860 W. 6th Street	St. Augustine, FL	32084	\$24,750.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Middlebrooks, Jessica	499 Washington Street	Hastings, FL	32145	\$13,025.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Olling, Carole	5317 2nd Street	St. Augustine, FL	32080	\$19,750.00	<input type="checkbox"/>

Disaster Repair/Mitigation	Knight, Nora	480 S.Woodlawn Street	St. Augustine, FL	32084	\$25,000.00	<input type="checkbox"/>
Disaster Direct Assistance	Peele, Sharri	250 Whispering Woods Land, #8	St. Augustine, FL	32084	\$3,216.00	<input type="checkbox"/>
Disaster Direct Assistance	Coleman, Greg	201 Hildage Road	St. Augustine, FL	32080	\$5,500.00	<input type="checkbox"/>
Disaster Direct Assistance	Oliva, Linda	143 Riberia Street, Apt. B	St. Augustine, FL	32084	\$2,716.00	<input type="checkbox"/>
Disaster Direct Assistance	Young, Angelia	14701 Bartram Park Blvd.	Jacksonville, FL	32258	\$9,110.00	<input type="checkbox"/>
Disaster Direct Assistance	Bokalo, Adrainna	484 High Tide Drive	St. Augustine, FL	32080	\$9,988.00	<input type="checkbox"/>
Disaster Direct Assistance	Vanderberg, Beth	29A Dufferin Street	St. Augustine, FL	32084	\$6,475.00	<input type="checkbox"/>
Disaster Direct Assistance	Namie, Robert & Lynda	120 Ocean Hibiscus Drive, Unit 102	St. Augustine, FL	32080	\$12,000.00	<input type="checkbox"/>
Disaster Direct Assistance	Merkle, Bridget	61 Martin Luther King Avenue, Unit A	St. Augustine, FL	32084	\$5,000.00	<input type="checkbox"/>
Disaster Direct Assistance	Dilloway, Mary Ann & Carey, Valerie	7049 A1A South, Unit 3	St. Augustine, FL	32080	\$6,825.00	<input type="checkbox"/>
Disaster Direct Assistance	Duncan, Mary	353 N. State Road 21	Hawthorne, FL	32640	\$5,500.00	<input type="checkbox"/>
Disaster Direct Assistance	Petrocine, Richard	7049 A1A South, Unit 7	St. Augustine, FL	32080	\$6,300.00	<input type="checkbox"/>
Disaster Direct Assistance	Gavin, Mary	12 Fullerwood Drive	St. Augustine, FL	32084	\$6,400.00	<input type="checkbox"/>
Disaster Direct Assistance	Phifer, Virginia	266 King Arthur Court	St. Augustine, FL	32086	\$10,000.00	<input type="checkbox"/>
Disaster Direct Assistance	Delvecchio, Paula	107 Masters Drive, Unit 103	St. Augustine, FL	32084	\$4,710.00	<input type="checkbox"/>

St. Johns County 2015 Interim-1

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Owner Occupied Rehabilitation	\$330,000.00	11	\$20,000.00	1
5	Disaster Repair/Mitigation	\$92,039.00	5	\$20,000.00	1

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehabilitation	Receiving Social Security Disability Insurance	\$150,000.00	5	\$20,000.00	1
(3) Owner Occupied Rehabilitation	Person with Disabling Condition (not DD)	\$180,000.00	6		
(5) Disaster Repair/Mitigation	Receiving Social Security Disability Insurance	\$39,527.00	2		
(5) Disaster Repair/Mitigation	Person with Disabling Condition (not DD)	\$52,512.00	3	\$20,000.00	1

Provide a description of efforts to reduce homelessness:

St. Johns County Housing and Community Development staff work with the County's Social Services staff as well as a number of different agencies that serve the Homeless population, including the local Continuum of Care. St. Johns County Social Services provides funding to provide rental and utility assistance. The Housing Department utilizes a local Affordable Housing grant to assist agencies that provide not only affordable housing but also housing for individuals suffering from homelessness. The Housing Department also has hosted workshops, in conjunction with the Florida Housing Coalition, to assist non-profit agencies in the community to develop capacity in an effort to better serve their clients. The Housing Department also looks to prioritize the funding of projects that assist individuals in the alleviation of homelessness through the use of the Land Acquisition-Rental Strategy.

LG Submitted Comments:

Title: SHIP Annual Report
St. Johns County FY 2016/2017 Interim-2

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
5	Disaster Repair/Mitigation	\$218,200.00	11	\$975,700.00	38		
3	Owner Occupied Rehabilitation					\$741,884.79	25
Homeownership Totals:		\$218,200.00	11	\$975,700.00	38	\$741,884.79	25

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
27	Disaster/ Direct Assistance	\$9,600.00	1				
20	Land Acquisition-Rental			\$200,000.00	5	\$240,000.00	6
Rental Totals:		\$9,600.00	1	\$200,000.00	5	\$240,000.00	6
Subtotals:		\$227,800.00	12	\$1,175,700.00	43	\$981,884.79	31

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$2,250.00	\$137,298.70	\$0.00
Homeownership Counseling		\$95,000.00	\$0.00
Admin From Program Income			\$0.00
Admin From Disaster Funds			\$0.00

Totals:	\$230,050.00	12	\$1,407,998.70	43	\$981,884.79	31
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,395,487.00
Program Income (Interest)	\$13,379.81
Program Income (Payments)	\$11,176.00
Recaptured Funds	
Disaster Funds	\$1,200,000.00
Other Funds	
Carryover funds from previous year	-\$109.32
Total:	\$2,619,933.49

* Carry Forward to Next Year: \$0.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	0 Bed	1 Bed	2 Bed	3 Bed	4 Bed
Disaster/Direct Assistance				1	

✓ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$227,800.00	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$227,800.00	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	Fl. Statute Minimum %
Homeownership	\$1,916,965.00	\$2,564,517.00	74.75%	65%
Construction / Rehabilitation	\$2,356,965.00	\$2,564,517.00	91.91%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds %
Extremely Low	\$81,650.00	\$270,000.00		\$351,650.00	13.58%
Very Low	\$105,100.00	\$367,400.00	\$500,000.00	\$972,500.00	37.56%
Low	\$31,050.00	\$488,300.00	\$481,884.79	\$1,001,234.79	38.67%
Moderate	\$10,000.00	\$50,000.00		\$60,000.00	2.32%
Over 120%-140%				\$0.00	.00%
Totals:	\$227,800.00	\$1,175,700.00	\$981,884.79	\$2,385,384.79	92.14%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages Loans & DPL's	Mortgages Loans & DPL Units	Total Funds SHIP Grants	SHIP Grant Units	Total SHIP Funds Expended	Total Units
Extremely Low			\$81,650.00	3	\$81,650.00	3
Very Low			\$105,100.00	4	\$105,100.00	4
Low			\$31,050.00	4	\$31,050.00	4
Moderate			\$10,000.00	1	\$10,000.00	1
Totals:	\$0.00	0	\$227,800.00	12	\$227,800.00	12

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	EU	VI	Low	Mod	Total
Disaster Repair Mitigation		3	4	3	1	11
Disaster/ Direct Assistance				1		1
Totals:		3	4	4	1	12

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0-25	26-40	41-65	66+	Total
Disaster Repair Mitigation				4	7	11
Disaster/ Direct Assistance					1	1
Totals:				4	8	12

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Disaster Repair Mitigation		8	3		11
Disaster/ Direct Assistance			1		1
Totals:		8	4		12

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hisp-anic	Asian	Amer-Indian	Other	Total
Disaster Repair Mitigation		5	6					11
Disaster/ Direct Assistance		1						1
Totals:		6	6					12

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel-Disabled	Home-less	Elderly	Other	Other	Total
Disaster Repair Mitigation					3			3

Disaster/ Direct Assistance									0
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Totals:

3

3

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

\$227,800.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counter
Disaster Repair/Mitigation	Riley-Martinez	202 Gerona Road	St. Augustine, FL	32086	\$29,750.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Simmons, Linda	712 W King Street	St. Augustine, FL	32084	\$29,750.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Tiny Heggs	172 Twine Street	St. Augustine, FL	32084	\$29,750.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Felder, Rhonda	4925 Murray Street	Elkton, FL	32033	\$21,900.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Sharpe, Judith	54 Weeden Street	St. Augustine, FL	32084	\$29,750.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Sandcroft, Gwendolyn	24 Lovett Street	St. Augustine, FL	32084	\$15,850.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Gardner, Victoria	16 Julia Street	St. Augustine, FL	32084	\$19,750.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Murray, Richardo	40 Florida Avenue	St. Augustine, FL	32084	\$10,000.00	<input type="checkbox"/>
Disaster Direct Assistance	Brandt, Linda	56 Dufferin Street	St. Augustine, FL	32084	\$9,600.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Reynolds, Rhonda	201 State Road 16	St. Augustine, FL	32084	\$30,000.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Wright, Donna	8 Miruela Avenue	St. Augustine, FL	32080	\$850.00	<input type="checkbox"/>
Disaster Repair/Mitigation	Crooms, Horace	34 Evergreen Avenue	St. Augustine, FL	32084	\$850.00	<input type="checkbox"/>

St. Johns County 2016 Interim-2

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
5	Disaster Repair/Mitigation	\$89,250.00	3	\$330,000.00	13
3	Owner Occupied Rehabilitation				
20	Land Acquisition-Rental				

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(5) Disaster Repair/Mitigation	Receiving Veterans Disability Benefits			\$10,000.00	1
(5) Disaster Repair/Mitigation	Receiving Social Security Disability Insurance			\$70,000.00	3
(5) Disaster Repair/Mitigation	Person with Disabling Condition (not DD)	\$89,250.00	3	\$250,000.00	9

Provide a description of efforts to reduce homelessness:

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LG Submitted Comments: