# RESOLUTION NO. 2023 - 348

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF ST. JOHNS COUNTY, FLORIDA, AUTHORIZING THE CHAIR TO EXECUTE A CONTRACT BETWEEN ST. JOHNS COUNTY, FLORIDA AND JACKSONVILLE AREA LEGAL AID, INC., TO PROVIDE LEGAL SERVICES TO INDIGENT PERSONS RESIDING WITHIN ST. JOHNS COUNTY, FLORIDA.

#### RECITALS

WHEREAS, pursuant to St. Johns County Ordinance 2005-86, a portion of court costs imposed pursuant to Section 939.185, Florida Statutes, is allocated for the purpose of providing legal aid programs required under Section 29.008(3)(a), Florida Statutes; and

WHEREAS, it is the desire of the County to enter into this Contract commencing on October 1, 2023 and expiring on September 30, 2024.

**NOW THEREFORE BE IT RESOLVED** by the Board of County Commissioners of St. Johns County, Florida that:

- 1. The recitals above are hereby incorporated into the body of this Resolution, and said recitals are adopted as findings of fact.
- 2. The Chair is authorized to execute a contract between St. Johns County, Florida and Jacksonville Area Legal Aid, Inc., in substantially the same form and format as attached hereto as an Exhibit A.
- 3. To the extent that there are typographical or administrative errors or omissions that do not change the tone, tenor, or context of this Resolution, then this Resolution may be revised, without subsequent approval of the Board of County Commissioners.

PASSED AND ADOPTED by the Board of County Commissioners of St. Johns County, Florida this \_\_\_\_\_ day of September, 2023.

ATTEST: Brandon J. Patty, Clerk of the Circuit Court & Comptroller

By: Custal Suth Deputy Clerk

Effective Date: SEP 2 1 2023

BOARD OF COUNTY COMMISSIONERS OF ST. JOHNS COUNTY, ELORIDA

OF ST. JOHN SQUOTE THE STREET

By: Christian Whitehurst, Chair

Christian whitehurst, Chair

Rendition Date: 9-21-23

# CONTRACT BETWEEN ST. JOHNS COUNTY AND JACKSONVILLE AREA LEGAL AID, INCORPORATED

THIS CONTRACT (Contract), is entered into between St. Johns County, Florida (County), a political subdivision of the State of Florida, by and through its Board of County Commissioners, whose address is 500 San Sebastian View, St. Augustine, Florida 32084, and Jacksonville Area Legal Aid, Incorporated (JALA), a Florida not-for-profit corporation, whose address is 126 West Adams Street, Jacksonville, Florida 32202-3849.

#### RECITALS

WHEREAS, this Contract implements County Ordinance No. 2005-86, which was enacted pursuant to Sections 29.008(3)(a), and 939.185, Florida Statutes (2004) and continues on from that Contract between the Parties on the same topic, entered into on or about January 14, 2005, it being the intent of the Parties that this Contract apply and be in effect during the one-year period between October 1, 2023 and September 30, 2024; and

WHEREAS, JALA is a not-for-profit corporation, whose purpose is to provide legal services to indigent persons in Northeast Florida, including St. Johns County, who would not otherwise have the means to obtain legal assistance, and thereby access courts, address injustices, and resolve disputes.

**NOW, THEREFORE,** in consideration of mutual covenants and promises contained herein, it is agreed by, and between, the parties as follows:

**Section 1.** The above Recitals are incorporated into the body of this **Contract**, and said Recitals are adopted as Findings of Fact.

**Section 2.** If any word, phrase, sentence, part, subsection, section, or other portion of this **Contract**, or any application thereof, to any person or circumstance is declared void, unconstitutional, or invalid for any reason, then such word phrase, sentence, part, subsection, or other portion, or the proscribed application thereof, shall be severable, and the remaining portions of this **Contract**, and all applications thereof, not having been declared void, unconstitutional, or invalid, shall remain in full force, and effect.

Section 3. This Contract shall be construed according to the laws of the State of Florida. Venue for any administrative and/or legal action, arising under this Contract, shall be in St. Johns County, Florida.

Section 4. In light of the scope and rationale for this Contract, neither the County, nor JALA may assign, transfer, and/or sell any of the rights noted in this Contract without the express written approval of either party. Should either the County, or JALA assign, transfer, or sell any of the rights noted in this Contract, without such prior express approval of the other party, then such action on the part of either the County or JALA, shall result in the automatic termination of this Contract, without further notice or action required on the part of the other party.

Section 5. Both the County and JALA acknowledge that this Contract constitutes the complete agreement and understanding of both parties. Both the County and JALA acknowledge that any amendments to this Contract shall be in writing, and shall be executed by duly authorized representatives of both the County, and JALA.

Section 6. The duration of this Contract shall run from October 1, 2023 through September 30, 2024. Either the County, or JALA may request a one-year extension of this Contract by submitting a written request to the other party, no later than February 1, 2024. Pursuant to a written request, either the County, or JALA may approve an extension to the Contract, prior to September 30, 2024. Subsequent extensions to the Contract may be handled in a manner similar to that described in this Section. Should this Contract not be extended within the timeframe noted in this Section, then this Contract will terminate on October 1, of the year not extended. Under such circumstance, neither the County, nor JALA, will have to provide any further form of written notification to the other party.

Section 7. This Contract may be terminated without cause upon either the County, or JALA giving at least sixty (60) days advance written notice to the other party or such notice of termination without cause. Such written notification shall indicate that either the County or JALA intends to terminate this Contract sixty (60) days from the date of notification. Consistent with other provisions of this Contract, JALA shall be compensated for any services and/or expenses that are authorized under this Contract and that are performed and/or accrue up to the termination of this Contract.

This **Contract** may be terminated by either the **County**, or **JALA**, **for cause** upon either the **County**, or **JALA** giving at least fifteen (15) days advance written notice to the other party of such notice of **termination for cause**. Such written notification shall indicate the exact cause for termination, the exact date for termination, and shall result in the termination of this **Contract** on the termination date, **unless**, prior to the termination date, the cause for termination is cured to the satisfaction of the party seeking the termination for cause.

Termination for cause may be for one of the following reasons:

- a) assignment of this **Contract** by either party, without the prior written approval/consent of the other party;
- b) material failure by either party to comply with a term, provision, condition, requirement, or obligation noted in this **Contract**;
- c) failure by the **County** to pay, for a period exceeding seventy-five (75) days, any amounts dues and owing, for authorized services performed by **JALA**;
- d) failure by the **County** to budget for the services and/or expenses noted in this **Contract**;
- e) an exhaustion of funds for the services and/or expenses noted in this **Contract**, without approval of a subsequent increase in the amount of funds budgeted for services and/or expenses noted in this **Contract**; and/or
- f) a subsequent revision/change/amendment to State law that would prohibit the **County**, and **JALA** from entering into or continuing this **Contract**.

Section 8. For the term, and duration of this Contract, the maximum amount available as compensation/reimbursable expenses to JALA is Three Hundred Sixty-Two Thousand Seven Hundred Eighty-Two Dollars (\$362,782.00), or such different amount as may be officially appropriated for this purpose by the Board of County Commissioners in the 2023-2024 County Fiscal Year budget, unless the amount and the Contract are amended in a manner that is set forth in this Contract. It is strictly understood that JALA is not entitled to above-noted amount of compensation/reimbursable expenses as a matter of right, except as JALA's compensation/reimbursable expenses are based on the provision of services performed by JALA.

From October 2023 through September 2024, on a monthly basis, JALA shall submit to the County an invoice for one-twelfth (1/12) of the maximum annual compensation/reimbursable expense. Such invoice shall be in a form and/or format that is acceptable to the County. The County shall only pay for those expenses that are reimbursable under existing, or amended, County policy. JALA must provide receipts or provide documentation reasonably acceptable to the County, in order to receive reimbursement for expenses that are permitted reimbursement.

If JALA submits an incomplete and/or incorrect invoice, then the County will notify JALA within fifteen (15) days of submission of the incomplete/incorrect invoice by JALA. JALA will then have an additional fifteen (15) days, in which to submit a complete and/or correct invoice. If JALA submits a complete and/or correct invoice in excess of thirty (30) days from the date that the original incomplete/incorrect invoice was submitted to the County by JALA, then the County has seventy-five (75) days from the date of submission of the complete and/or correct invoice, in which to compensate and/or reimburse JALA for such approved services and/or expenses.

Except as noted, once **JALA** submits a complete and correct invoice to the **County**, the **County** shall then have forty-five (45) days from the date of submission of the complete/correct invoice, in which to compensate and/or reimburse **JALA** for such approved services and expenses.

Notwithstanding any other language concerning the amendment of this **Contract**, the **County** may reasonably modify this procedure at any time, upon thirty (30) days advance notice, in order to accommodate the budgetary concerns and/or procedures of the **County**.

It is expressly noted that the **County** will compensate/reimburse **JALA** only from those non-ad valorem tax revenue sources of the **County** that are legally available and appropriated for this purpose in its official County budget at the time payment is due.

Section 9. During the term of this Contract, JALA will maintain at least one Legal Aid office within the geographic boundaries of St. Johns County, Florida, to be located on a main thoroughfare that receives bus route service, and be in reasonable proximity (within three (3) miles) of the Richard O. Watson Judicial Center. The office will be called "St. Johns County Legal Aid." Such Legal Aid office shall be physically open to the public for services at least forty (40) hours per week (excepting weeks with a national holiday in which case the eight (8) hours may be subtracted out for any such holiday), and staffed onsite with at least two (2) full-time attorneys, and two (2) other full-time support staff. The office will have onsite intake and phone intake, during normal operating hours JALA shall determine the eligibility of persons seeking representation by JALA. It is understood that staff will have vacation and sick time which shall be construed as integral to full time staffing.

As an express condition of this Contract, **JALA** may not utilize any portion of the funds provided through this Contract, or any of the personnel dedicated to staff the St. Johns County Legal Aid office, in connection with the representation of any person, organization, or entity in any administrative and/or legal action (including appellate review) in which the County, or any of the County constitutional officers is an adverse party. As a further condition of this Contract, if **JALA** is contemplating any administrative and/or legal action (including appellate review) in which the County or any of the County constitutional officers is or reasonably may be an adverse party, **JALA** agrees to provide at least thirty (30) days advance written notice (to the extent notice is not otherwise required by Section 768.28, Florida Statutes), to the County Attorney or his/her designee, and shall, at the request and discretion of the County Attorney, agree to submit said administrative and/or legal action to mediation (including appellate mediation) prior to taking any further action.

On a quarterly basis, **JALA** will submit a case service Report of all the cases handled in the **County**, together with a brief narrative of outreach and education activities will be submitted quarterly. Such Report will include *pro bono* cases as well. **JALA** will provide a formal live presentation of such Report to the Board of County Commissioners of St. Johns County, Florida, if such is requested by the County Administrator.

Each year, **JALA** shall provide the Clerk of the Court (or designee), the St. Johns County Health and Human Services Advisory Council, and the **County Attorney** with a true copy of **JALA's** annual line item for the **County**, and a copy of **JALA's** financial report for the preceding year. Any and all funds provided under this Contract shall be used to JALA specifically as provided for by the JALA budget attached as Exhibit A.

Section 10. As a condition of receiving any, or all, of the amount noted in this Contract, JALA is to utilize the full-time positions and functions in Section 9 for the performance of the work required by this Contract; and for JALA substitution of any other personnel for such individual(s), JALA shall obtain the advanced written approval of the County, which approval shall not be unreasonably withheld.

Megan Wall, Esq. is named and recognized as a key individual in this Contract, and for JALA substitution of any other personnel for such individual, JALA shall obtain the advanced written approval of the County.

Section 11. As a condition of receiving any, or all, of the amount noted in this Contract, JALA authorizes the County to examine, review, inspect, and/or audit JALA's books and records, in order to determine whether compliance has been achieved with respect to the terms, conditions, provisions, rights, and responsibilities noted in this Contract. It is specifically noted that JALA is under no duty to provide access to documentation not related to this Contract, and/or that are otherwise protected by County, State, or Federal law.

**Section 12.** The access to, disclosure of, non-disclosure of, or exemption of records, data, documents, and materials associated with this **Contract** shall be subject to the applicable provisions of the Florida Public Records Law (Chapter 119, Florida Statutes).

**Section 13.** To the extent permitted by law, **JALA** shall indemnify and holds harmless the **County**, its officials, agents, servants, and employees from and against, any, and all, claims, liabilities, losses, and/or causes of action which may arise from any negligent act or omission on the part of **JALA**, to the extent such negligent act or omission is connected with the services provided pursuant to this **Contract**.

Section 14. It is expressly noted that JALA is an independent contractor and has no agency status with the County. As a result, and in particular, no JALA employee (full time and/or part-time) shall be considered a County employee, and no JALA employee (full time and/or part-time) shall be eligible for any County employee benefits (including, but not limited to, holidays sick leave, health or life insurance, and retirement), unless such JALA employee would otherwise be entitled to such County employee benefits, as a result of previous employment with the County.

**Section 15.** All Notices, and other correspondence to the **County** shall be delivered, either by hand (receipt of delivery is necessary), or by U.S. Mail to:

### County Administrator

500 San Sebastian View St. Augustine, Florida 32084

With a Copy to:

### **County Attorney**

500 San Sebastian View St. Augustine, Florida 32084

All Notices, and other correspondence to **JALA** shall be delivered, either by hand (receipt of delivery is necessary), or by U.S. Mail to:

James A. Kowalski, Jr., President and CEO **Jacksonville Area Legal Aid, Incorporated** 126 West Adams Street Jacksonville, Florida 32202-3849

With a Copy to:

Megan Wall, Managing Attorney

Jacksonville Area Legal Aid, Incorporated

[doing business as "St. Johns County Legal Aid"]

222 San Marco Ave

St. Augustine, Florida 32084

**Section 16.** Any amendment to this **Contract** must be made in writing and approved by the Board of County Commissioners of St. Johns County and the Director of JALA.

IN WITNESS WHEREOF, the parties have hereunto set their hand and seal on this day, and year below written.

	<b>Board of County Commissioners</b>
	St. Johns County, Florida
	By: Christian Whitehurst, Chair
	Date:
ATTEST: Brandon J. Patty Clerk of the Circui	it Court & Comptroller
By:	
	Jacksonville Area Legal Aid, Inc.
	By:
	James A. Kowalski, Jr.
	President and CEO

## Exhibit A

Jacksonville Area Legal Aid (JALA) Budget

## St. John's County Office Budget Period: 12 months 10/01/23 - 09/30/24

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		Total Budgeted Expenses		Amount Requested from St John's County		Amount to be funded from other sources		Amount funded by VOCA grant for Victim Advocacy	
1 Managing Attorney	\$	101,935	\$	81,548	\$	20,387			
1 Staff Attorney	\$	70,401		52,801	\$	17,600			
1Paralegal	\$	50,251		35,176	\$	15,075			
1 Legal Secretary/Office Assistant	\$	44,286		44,286	\$	-			
Non dedicated staff providing services in St John's county	\$	45,000	Ψ	77,200	\$	45,000			
1 Senior Crime Victims Advocate - Attorney	\$	44,250			Ψ	45,000	\$	44,250	
1 Crime Victims Advocate - Attorney	\$	30,634					\$	30,634	
1 CrimeVictimes Advocate - Paralegal	\$	19,974					\$	19,974	
Non dedicated staff providing services to victims of crime in St John's county	\$	2,000			\$	_	\$	2,000	
Total Direct Services Wages	\$	408,731	\$	213,811	\$	98,063	\$	96,857	
Total Direct Collines Trages	Ψ	100,701	Ψ	210,011	\$	00,000	Ψ	00,001	
Administrative Wages @ 15% of direct wages	\$	61,310	\$	32,072	\$	14,709	\$	14,529	
(CFO, Accountant, Network/Facility Manager, Human Resource Manager	Ψ	0.,0.0	Ψ.	02,012	\$	11,700	Ψ.	14,020	
Executive Assistant, Grants Coordinator, Systems Administrator, Records Clerk					\$	-			
Enough of Solidari, Orange of Solidaria, Colored Solidaria, 1000100 Solidaria					\$	_			
Benefits @ 23%	\$	108,109	\$	56,478	\$	26,013	\$	25,619	
FICA (7.5%), W.C. (.15%), LTD (.72%), Health, Dental, Life & AD&D (12.13% to 15%), 401K Plan (2.5% average), St. Johns Bar and Florida Bar dues.	Ť	,	Ť	55,	Ť	20,010	Ť	20,010	
Total Personnel Expenses	\$	578,150	\$	302,361	\$	138,785	\$	137,005	
Space - Rent/Lease (Based on actual lease agreement)	\$	31,046	\$	19,046	\$	-		12000	
Other Space Expense - Utilities etc	\$	2,400		1,800		_		600	
Equipment Rental - Copier, printer, postage meter ( lease + maint)	\$	4,800		3,600				1200	
Office Expenses - incl supplies like paper, folders, pens, pencils, water etc:				0.500				2122	
Document shredding	\$	7,600		5,200	\$	-		2400	
Postage - First class U.S. Mail and Express and Courier services	\$	4,000		2,200		-		1800	
Printing - Stationary and outreach materials	\$	2,675	\$	2,375	\$	-		300	
Telephone - local, long-distance, fax line, DSL connection for internet	\$	5,400	\$	4,200	\$	-		1200	
Travel Staff - local mileage @ IRS approved rate of .54/mile	\$	4,200		1,800	\$	-		2400	
Training Staff - Substantive law training for the county staff		5,400	\$	2,400	\$	-		3000	
Library - Law library subscription (Lexis-Nexis) and other book subscriptions	\$	5,120	\$	3,800	\$	-		1320	
Insurance - Property and Professional Liability Insurance + Notary dues	\$	5,000	\$	2,600	\$	-		2400	
Software hosting and maintenance fees: - Client database, Accounting & Payr	\$	6,050		3,350	\$	300		2400	
Dues and Fees - Local county dues and fees	\$	600		300	\$	-		300	
Audit - Annual single audit	\$	2,250		1,350	\$	4 000		900	
Litigation/Outreach - Evaluations, medical records, Depositions, Filing fees, with	4	6,400		2,400		1,600		2400	
Contract Services to Clients - interpreting services	\$	4,300		1,800		700		1800	
Contract Services to Recipient - payment to professionals for computer and ph network management also probono newsletter publications etc	\$	4,200	\$	1,600	\$	800		1800	
Building repairs and maintenance and other non-recurring expenses	\$	1,800	\$	600	\$	600		600	
Total Operating Expenses	\$	103,241	\$	60,421	\$	4,000	\$	38,820	
Total All Expenses	\$	681,391	\$	362,782	\$	142,785	\$	175,825	

Please note that in 2019 JALA received funding from Department of Justice through a VOCA grant to assist victims of crime. That grant was renewed for October 1 2022 to September 30, 2023